

ISL Result Review - 4QFY25



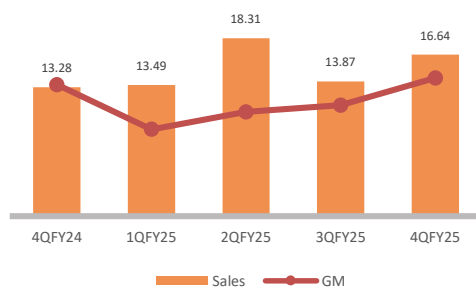
Wednesday, August 20, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	16,636	13,285	25.2% ▲	62,311	69,300	10.1% ▼
Cost of Sales	-14,860	-11,937	24.5% ▲	-56,967	-60,726	6.2% ▼
Gross Profit	1,776	1,348	31.8% ▲	5,344	8,573	37.7% ▼
SG&A Expenses	-640	-507	26.2% ▲	-2,026	-2,563	20.9% ▼
Other Expenses	-130	-142	8.4% ▼	-367	-589	37.8% ▼
Operating Profit	1,006	699	44.0% ▲	2,951	5,421	45.6% ▼
Other Income	79	-45	N/A	304	133	127.8% ▲
Finance Cost	-149	-312	52.2% ▼	-806	-856	5.9% ▼
Profit Before Taxation	937	342	173.8% ▲	2,450	4,698	47.9% ▼
Taxation	-329	254	N/A	-890	-1,044	14.7% ▼
Profit After Taxation	608	597	1.9% ▲	1,559	3,655	57.3% ▼
Earnings Per Share	1.40	1.37	1.9% ▲	3.58	8.40	57.3% ▼
Dividend	2.5	3.0		2.50	5.50	
Bonus	0	0		0.00	0.00	

Closing Period: Sep 17, 2025 to Sep 24, 2025

Gross Margin	10.7%	10.1%	0.5% ▲	8.6%	12.4%	3.8% ▼
SG&A Expenses to Sales	-0.04	-0.04	0.0% ▲	-0.03	-0.04	0.4% ▼
Other Income to Sales	0.00	0.00	0.8% ▲	0.00	0.00	0.3% ▲
Ex. Gain / (Loss) to Sales	-4%	-4%	0.0% ▲	-3%	-4%	0.4% ▼
Effective Taxation	-35%	74%	39.3% ▼	-36%	-22%	14.1% ▲
Net Margin	3.7%	4.5%	0.8% ▼	2.5%	5.3%	2.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

